



GOOD MORNING

Have Good Trading Day

WEDNESDAY



Price is what you pay.
Value is what you get.

- Warren Buffet

MARKET PLUSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	27804	+74	+0.27
NIFTY	8381	+28	+0.34

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	54.44	+1.17
HDFCBANK	59.87	+0.66
ICICIBK	10.39	Unch
INFY	32.22	-0.95
TATAMOTOR	35.23	-0.96
WIPRO	12.17	+0.66

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-374.97
FIIs Index Future	1394.06
FIIs Index Options	1814.50
FIIs Stock Future	990.11
FIIs Stock Options	-24.13
DII's Eq (Provisional)	404.2

CURRENCY

RBI RATE	23-JUN-2015
RUPEE - \$	63.6406
EURO	71.6275
YEN 10	51.4600
GBP	100.4121

MARKET PLUSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	18144	+24	+0.13
NASDAQ	5160	+6	+0.12
NIKKEI	20922	+112	+0.54
HANG SENG	27352	+18	+0.07
SGX NIFTY	8385	+4	+0.05

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	61.13	+0.12
NATURAL GAS	2.739	-0.007
GOLD	1176.7	+0.1
SILVER	15.770	+0.033
COPPER	2.6170	+0.0020

WORLD EVENTS

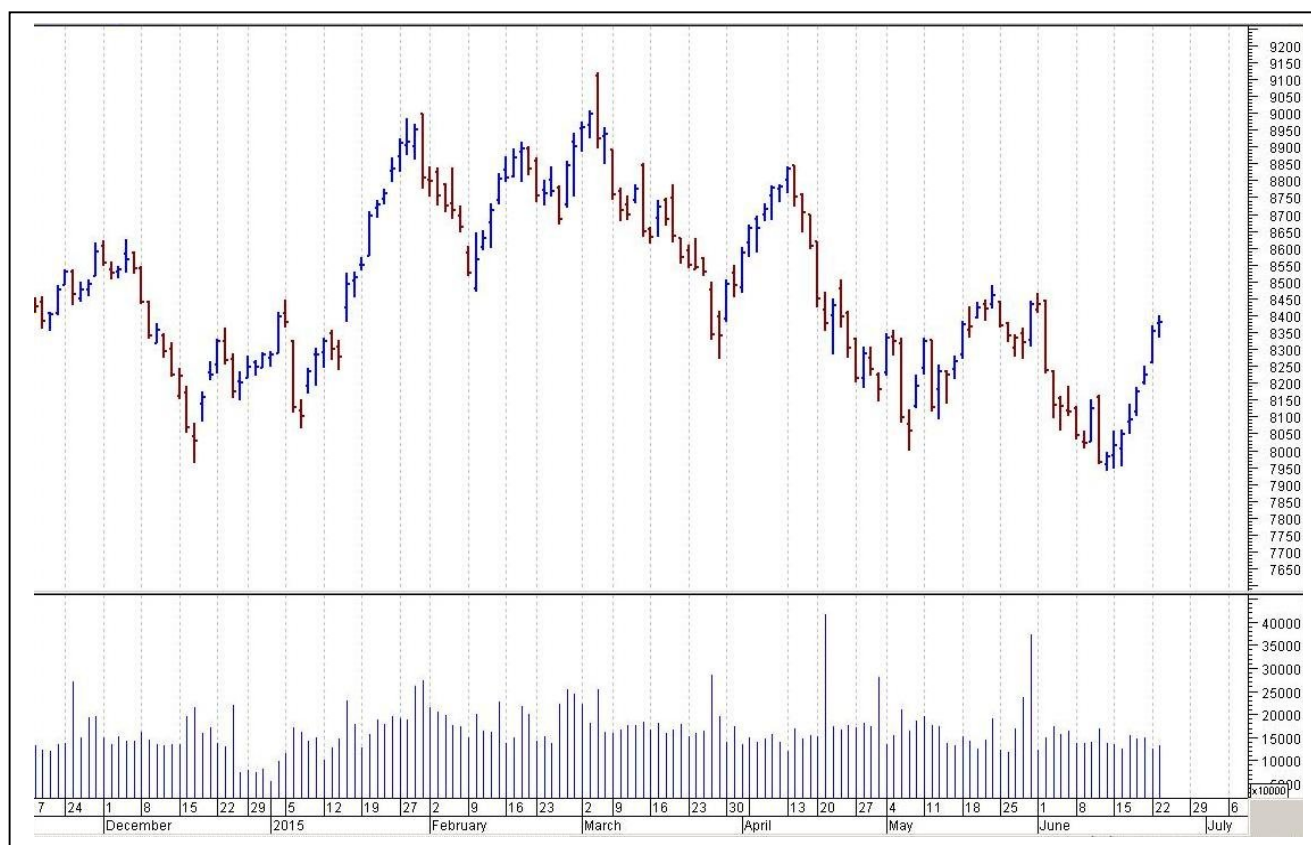
- US: Final GDP q/q
- Final GDP Price Index q/q
- Crude Oil Inventories
- UK:BBA Mortgage Approvals

TOP STORY

- Hindustan Unilever (HUL) may buy Indulekha, a Kerala based ayurvedic hair and skin care brand for Rs 500 crore- HUL.
- Nissan- Ashok Leyland JV hits a breaking point. Mounting losses, write off and scaling back of investments puts JV at risk: ET
- Lupin gets board approval to raise Rs 7500 crore.
- Mahindra and Mahindra (M&M) to develop small diesel CV in Telengana .
- TCS forays into artificial intelligence with its platform Ignio.
- GMR Infra seeks loan recast under 5/25: BS
- JBM Auto invests Rs 700 crore in bus venture, plant in Sanand
- Lanco Infratech to allot 2.18 crore shares at Rs 6.23/share to ICICI Bank as per CDR package
- SoftBank Corp says keen to invest in Andhra Pradesh's solar & wind projects



NIFTY CHART



MARKET COMMENTARY

Indian equity markets closed with significant gains in Tuesday's trade. on optimism that Greece and its creditors can arrive at a deal to avert bankruptcy. The sentiments also got support after a better-than-forecasted monsoon reignited hopes among market participants that a rate cut by the Reserve Bank of India (RBI) may be a possibility. Traders were seen piling up position in Metal, Capital Goods and PSU stocks, while selling was witnessed in IT, TECK and Consumer Durables stocks. For today's trade Nifty likely to trade in the range between 8405 – 8425 in the upper side and 8360 – 8320 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8381	8360	8320	8290	8250	8405	8425	8450	8480
USDINR									



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
PETRONET	183.75	181	187	189	TRADING CALL
ADANIPOWER	29.8	29.2	30.7	31.5	TRADING CALL
HINDZINC	172.35	170	174	177	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
VIDEOIND	150	147	157	165	TRADING CALL
ABAN	323.35	318	332	337	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
SAURASHCEM	MAURITIUS DEBT MANAGEMENT LIMITED	S	333,546	40.06

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
MAHLIFE	FID FUNDS MAURITIUS LIMITED	SELL	445870	410.01
NIITECH	MORGAN STANLEY ASIA (SINGAPORE) PTE	SELL	308543	403.01
NITINSPIN	RELIANCE WEALTH MANAGEMENT LIMITED	BUY	458964	73.04

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

AMTEKAUTO, CENTURYTEX, UNITECH, DISHTV



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1447.15	1425.95	1404.75	1439.80	1461.00	1474.85
AMBUJACEM	230.65	227.98	225.32	229.67	232.33	234.02
ASIANPAINT	756.50	745.43	734.37	752.72	763.78	771.07
AXISBANK	571.30	565.23	559.17	572.37	578.43	585.57
BAJAJ-AUTO	2414.30	2398.40	2382.50	2418.20	2434.10	2453.90
BANKBARODA	150.30	147.70	145.10	150.10	152.70	155.10
BHARTIARTL	430.30	427.67	425.03	430.93	433.57	436.83
BHEL	243.80	240.68	237.57	245.82	248.93	254.07
BPCL	860.85	849.67	838.48	857.33	868.52	876.18
CAIRN	182.70	180.85	179.00	182.65	184.50	186.30
CIPLA	630.35	618.07	605.78	624.78	637.07	643.78
COALINDIA	415.40	403.48	391.57	411.62	423.53	431.67
DRREDDY	3443.35	3427.97	3412.58	3438.38	3453.77	3464.18
GAIL	403.80	397.27	390.73	402.88	409.42	415.03
GRASIM	3433.80	3403.63	3373.47	3424.82	3454.98	3476.17
HCLTECH	927.45	918.68	909.92	934.02	942.78	958.12
HDFC	1285.20	1267.40	1249.60	1278.05	1295.85	1306.50
HDFCBANK	1052.10	1042.67	1033.23	1051.93	1061.37	1070.63
HEROMOTOCO	2517.40	2489.60	2461.80	2539.80	2567.60	2617.80
HINDALCO	121.60	120.42	119.23	122.43	123.62	125.63
HINDUNILVR	875.70	871.43	867.17	875.62	879.88	884.07
ICICIBANK	313.50	311.40	309.30	314.10	316.20	318.90
IDEA	174.90	173.05	171.20	174.40	176.25	177.60
IDFC	154.40	152.68	150.97	154.42	156.13	157.87
INDUSINDBK	833.60	826.03	818.47	836.77	844.33	855.07
INFY	1000.40	989.90	979.40	1008.65	1019.15	1037.90
ITC	314.55	309.77	304.98	312.38	317.17	319.78
KOTAKBANK	1380.45	1357.23	1334.02	1370.92	1394.13	1407.82
LT	1766.55	1745.37	1724.18	1758.68	1779.87	1793.18
LUPIN	1771.25	1752.25	1733.25	1784.10	1803.10	1834.95
M&M	1336.10	1315.73	1295.37	1327.37	1347.73	1359.37
MARUTI	4017.15	3972.13	3927.12	4000.32	4045.33	4073.52
NMDC	118.55	117.57	116.58	119.28	120.27	121.98
NTPC	139.25	136.77	134.28	138.38	140.87	142.48
ONGC	318.90	316.67	314.43	320.03	322.27	325.63
PNB	143.20	140.68	138.17	142.77	145.28	147.37
POWERGRID	139.40	138.43	137.47	140.12	141.08	142.77
RELIANCE	995.00	989.77	984.53	996.23	1001.47	1007.93
SBIN	267.75	265.60	263.45	268.40	270.55	273.35
VEDL	176.45	174.45	172.45	176.90	178.90	181.35
SUNPHARMA	857.70	853.57	849.43	860.13	864.27	870.83
TATAMOTORS	436.00	431.53	427.07	439.47	443.93	451.87
TATAPOWER	74.15	73.27	72.38	73.98	74.87	75.58
TATASTEEL	313.05	310.33	307.62	313.52	316.23	319.42
TCS	2574.60	2558.53	2542.47	2583.27	2599.33	2624.07
TECHM	553.60	548.63	543.67	553.62	558.58	563.57
ULTRACEMCO	2895.90	2828.95	2762.00	2868.90	2935.85	2975.80
WIPRO	557.40	553.60	549.80	558.80	562.60	567.80
YESBANK	866.40	858.20	850.00	864.00	872.20	878.00



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref.No.:NSE/CML/29902:- Face Value Split - JMT Auto Limited (JMTAUTOLTD) from Rs. 10 to Rs. 2 wef June 25, 2015

NSE Download Ref.No.: NSE/SURV/29940:- Mastek Limited (Symbol- MASTEK) shall be transferred from trade for trade segment (series: BE) to rolling segment (series: EQ) with effect from June 26, 2015 (Friday).

NSE Download Ref.No.:NSE/CML/30000:- Change in Name of the Company Welspun Projects Limited to Welspun Enterprise Limited. Symbol will change from WELPROJ to WELENT wef June 24, 2015

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
CANFINHOME	24-Jun-15	Annual General Meeting/Dividend	7
ASIANPAINT	24-Jun-15	Annual General Meeting/Dividend	4.3
CANBK	25-Jun-15	Annual General Meeting/Dividend	10.5
SRLTD	25-Jun-15	Bonus 1:1	
OBROIRLTY	25-Jun-15	Dividend	2
AJANTPHARM	25-Jun-15	Annual General Meeting/Dividend	6
JMTAUTOLTD	25-Jun-15	Face Value Split From Rs 10 To Rs 2	
KKCL	25-Jun-15	Dividend	35
ALKYLAMINE	26-Jun-15	Annual General Meeting/Dividend	4
KANSAINER	26-Jun-15	Annual General Meeting/Dividend	1.4
SIYSIL	26-Jun-15	Annual General Meeting/Dividend	10
ANDHRABANK	29-Jun-15	Annual General Meeting/Dividend	2
DABUR	29-Jun-15	Annual General Meeting/Dividend	0.75
BLUESTINFO	29-Jun-15	Annual General Meeting/Dividend	4
HAVELLS	29-Jun-15	Annual General Meeting/Dividend	3
GOACARBON	29-Jun-15	Annual General Meeting/Dividend	1
NUCLEUS	29-Jun-15	Annual General Meeting/Dividend	5
RELAXO	30-Jun-15	Bonus 1:1	
CENTENKA	30-Jun-15	Annual General Meeting/Dividend	6
UNICHEMLAB	2-Jul-15	Annual General Meeting/Dividend	2
RSSOFTWARE	2-Jul-15	Annual General Meeting/Dividend	1.25
LLOYDELENG	2-Jul-15	Annual General Meeting/Dividend	1.3

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1159/\$1137 & Resistance = \$1213/\$1240.
- Crude oil range->\$54 to \$64.
- U.S. Equities Advance amid Merger News, Optimism on Greece Talks: - U.S. stocks advanced, with the Standard & Poor's 500 Index rising near a record, as Cigna Corp. and Williams Cos. jumped on merger news amid optimism over Greece debt talks.
European policy makers expressed confidence that a [deal](#) with Greece was within reach after Prime Minister Alexis Tsipras's government submitted a last-minute set of proposals. Attention now shifts to an emergency summit of leaders from the 19 euro countries later today, when Tsipras will have a chance to put his case to German Chancellor Angela Merkel and French President Francois Hollande.
- China Margin Debt Shrinks First Time in a Month amid Stock Rout: - Chinese stock investors reduced leveraged positions in Shanghai for the first time in a month as the benchmark equity index plunged.
- Gold falls more than 1% , amid potential breakthrough in Greek Debt talks: - [Gold futures](#) plummeted on Monday experiencing their worst one-day decline in more than three weeks, amid increased optimism of a breakthrough in longstanding Greek Debt negotiations.
- Crude oil futures turn lower as Greece jitters weigh: - Crude oil prices turned lower on Monday, giving up early gains as investors nervously eyed last ditch talks in Brussels aimed at reaching a deal to unlock bailout funds for Greece in time to avert a default.
- Natural gas futures tumble almost 3% in early trade: - U.S. natural gas prices fell sharply on Monday, as investors monitored shifting weather forecasts to gauge the strength of demand for the fuel in the near-term.

TRENDS & OUTLOOK – DATE: 23- June- 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Aug)	26220	26470	26800	27120	27421
SILVER (July)	34200	35550	36700	37800	39000

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (June)	351	355	361	367	372
ZINC (June)	123.45	126.30	129	131.20	133.45
LEAD (June)	107.10	109.20	112	114.10	117.30
NICKEL (June)	759	777	797	814	832

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (July)	3630	3720	3825	3939	4025
NATURAL GAS (June)	160	167	174	180	185

DATE TALKS : TODAY'S ECONOMIC DATA :

HSBC Flash Manufacturing PMI of China, German Flash Manufacturing PMI, CBI Industrial Order Expectations, FOMC Member Powell Speaks, Core Durable Goods Orders, Durable Goods Orders, HPI, Flash Manufacturing PMI, New Home Sales, Richmond Manufacturing Index.



Registered Office

Indira House, 3rd Floor, 5 Topiwala Lane,
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

Corporate Office

'Ramavat House' E-15, Saket Nagar, Indore - 452018 (M.P.)

Customer Care

Tel: +91-731-4097170/ 71/ 72/ 73/ 74 M. +91 93031 72345

Email: customercare@indiratrade.com www.indiratrade.com



INSTITUTIONAL DEALING UNIT

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 22 30080678 Fax : +91 22 23870767 Email : ie@indiratrade.com

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